# Should we age-standardise GCSEs? 

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## How to cite this publication:

Benton, T. (2014). Should we age-standardise GCSEs? Cambridge Assessment Research Report. Cambridge, UK: Cambridge Assessment.

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## Introduction

Successive research reports have identified a gap between the academic achievement of the oldest pupils in a year group, born in September, and the youngest, born in August (see Crawford et al 2007, 2013, and DfE 2010 for example ${ }^{1}$ ). A Cambridge Assessment report reviewing this literature was completed by Sykes et al (2009) and, as such, the main research findings will not be repeated here. Suffice to say that research has identified an achievement gap, and that, whilst this narrows as pupils get older, it remains persistent in secondary education.

Having said this, it is worth noting that there is little evidence of any such effects persisting into adulthood. For example Crawford et al (2013, page 2) found essentially no effects of month of birth on any of chances of employment, earnings, or subjective ratings of health and happiness. This, combined with the tendency for the age-gap to narrow over time, means that those born in August reach adulthood with very little disadvantage as regards to educational achievement, equal prospects in the job market, and (presumably) an additional 11 months (on average) to earn money before retirement (or death) compared to their peers born in September.

Crawford et al recommend that "National achievement test scores should be age-adjusted to account for the fact that children born at different times of the year have to sit the tests when they are different ages". This recommendation is extended all the way to the end of key stage 4; that is, GCSEs. The rationale for this change is that age adjusted scores give a better indicator of pupils' academic potential (as younger children are not disadvantaged by being young) and will thus provide a more suitable indicator on which to select pupils to continue into further and higher education. Similar suggestions are also made in Sharp (1995) and Sharp et al (2009).

This research in this report provides a counterpoint to the suggestion that GCSEs should be age-standardised. There are two elements to the argument: that by the time candidates take GCSEs age-effects are small in any case, and that on close inspection of individual assessments, we encounter practical issues in applying age-standardisation that would be difficult to address. These research findings will are expanded further below.

## A summary of the size of the month of birth effect at GCSE

## Results based upon GCSE grades (NPD data)

To begin with, we use data from the National Pupil Database (NPD) supplied by the Department for Education (DfE) to examine the size of the association between month of birth and the grades achieved in various GCES subjects ${ }^{2}$. Analysis was restricted to GCSEs taken in June 2013, by pupils in year 11, and with dates of birth between September 1996 and August 1997. Only GCSE subjects with at least 1000 entrants meeting these criteria were included in analysis. Achievement in each GCSE was quantified in terms of the grade achieved with grades converted in numeric scores in the usual way ( $A^{*}=8, A=7, B=6, \ldots, G=1, U=0$ ).

To begin with, the strength of the association between pupils' ages (in months within the year) and achievement was quantified in terms of the Pearson correlations between age and grade. These correlations are shown in table 1. As can be seen, all of the correlations in table 1 range between -0.04 and 0.07 with the average correlation (across subjects) being just above 0.03 . There are various rules of thumb for interpreting whether correlations should be considered as "large", "moderate", "weak" or "negligible" ${ }^{3}$, however, by any widely used categorisation, all of the correlations displayed in table 1 would be described as negligible. To see this further, note that by squaring the correlations in table 1 we can estimate the percentage of the variance in

[^0]GCSE grades that is "attributable" to differences in age. Even if we take the largest correlation (just below 0.07) this approach suggests that less than 0.5 per cent of the variance in GCSE grades is attributable to month of birth. To further illustrate the small size of the correlations in table 1, we have also calculated the percentage of schools (of those with at least 20 entrants to the subject) displaying a positive correlation (that is, greater than zero) between age in months and GCSE grade. As can be seen, for an average GCSE subject, for more than 40 per cent of schools there is no positive relationship between age within year and achievement. That is, the relationship between GCSE achievement and age is so small that for nearly half of all schools it does not appear at all - presumably as it is masked by the usual variation in achievement between pupils.

The largest correlations between age and achievement are found in Performing Arts and in PE. This is perhaps not a surprise as both subjects require direct physical performances and the oldest children in a school year may be at a noticeable advantage. However, even for these subjects the correlations remain small and within more than a third of schools there is no positive association between age and achievement at all.

Table 1: Correlations between age in months (within year group) and grade achieved for GCSEs completed in June 2013

|  | Correlation <br> between age <br> and grade | Number <br> of <br> entrants | \% of centres <br> displaying <br> positive <br> correlation | Number of <br> centres <br> with at <br> least 20 <br> entrants |
| :--- | ---: | ---: | ---: | ---: |
| Summary statistics across 65 subjects |  |  |  |  |
| Mean | 0.034 | 60881 | 58.3 | 824 |
| Median | 0.036 | 11728 | 58.8 | 248 |
| Minimum | -0.036 | 1077 | 44.4 | 6 |
| Maximum | 0.069 | 424300 | 74.0 | 3398 |
|  |  |  |  |  |
| Individual subjects |  |  |  |  |
| Performing Arts | 0.069 | 2046 | 60.0 | 35 |
| Physical Education/Sports Studies | 0.064 | 87728 | 65.6 | 1891 |
| Methods in Mathematics | 0.062 | 9903 | 61.5 | 109 |
| Urdu | 0.062 | 3046 | 74.0 | 50 |
| Classical Greek | 0.060 | 1077 | 66.7 | 6 |
| Health \& Social Care | 0.059 | 2654 | 68.4 | 57 |
| Art \& Design | 0.056 | 77826 | 64.0 | 1599 |
| Drama \& Theatre Studies | 0.056 | 66453 | 63.2 | 1471 |
| English Language | 0.054 | 388196 | 68.7 | 3025 |
| Latin | 0.052 | 8338 |  | 52.0 |
| Film Studies | 0.052 | 3879 | 62.7 | 148 |
| Applications of Mathematics | 0.052 | 11728 | 75 |  |
| Art \& Design (Fine Art) | 0.050 | 47718 | 54.3 | 127 |
| Office Technology | 0.048 | 10355 | 62.7 | 969 |
| D\&T Product Design | 0.047 | 30567 | 57.4 | 183 |
| Social Science: Citizenship | 0.046 | 9995 | 56.8 | 585 |
| English Literature | 0.044 | 410373 | 62.6 | 123 |
| Italian | 0.043 | 3332 | 66.9 | 3142 |
| D\&T Systems \& Control | 0.042 | 3286 | 52.6 | 57 |
| History | 0.042 | 224754 | 55.7 | 70 |
| Religious Studies | 0.042 | 213963 | 62.1 | 3136 |
| D\&T Graphic Products | 0.042 | 34001 | 65.3 | 2060 |
| Mathematics | 0.040 | 424300 | 58.9 | 704 |
|  |  |  | 65.7 | 3398 |


|  | Correlation between age and grade | Number of entrants | \% of centres displaying positive correlation | Number of centres with at least 20 entrants |
| :---: | :---: | :---: | :---: | :---: |
| D\&T Textiles Technology | 0.040 | 26145 | 58.3 | 480 |
| Expressive Arts \& Performance Studies | 0.040 | 1998 | 62.2 | 37 |
| D\&T Food Technology | 0.039 | 40522 | 60.0 | 859 |
| Music | 0.039 | 38938 | 59.3 | 585 |
| Business Studies \& Economics | 0.039 | 4080 | 57.3 | 89 |
| Information \& Communications Technology | 0.038 | 49659 | 59.4 | 769 |
| Geography | 0.038 | 191881 | 60.6 | 2994 |
| D\&T Resistant Materials | 0.037 | 48992 | 58.8 | 1047 |
| D\&T Electronic Products | 0.036 | 7989 | 59.6 | 151 |
| Media/Film/TV Studies | 0.036 | 40740 | 59.7 | 837 |
| Dance | 0.035 | 10521 | 59.9 | 147 |
| Computer Studies/Computing | 0.035 | 3864 | 56.5 | 85 |
| Astronomy | 0.034 | 1331 | 53.3 | 15 |
| Arabic | 0.034 | 1502 | 63.6 | 11 |
| Humanities: Single | 0.034 | 6947 | 60.0 | 65 |
| Law | 0.032 | 2099 | 59.2 | 49 |
| English Language \& Literature | 0.032 | 149264 | 58.5 | 1810 |
| Art \& Design (Photography) | 0.032 | 12966 | 59.7 | 278 |
| Business Studies: Single | 0.031 | 57720 | 58.1 | 1145 |
| Statistics | 0.030 | 26716 | 52.2 | 450 |
| Sociology | 0.030 | 17920 | 58.8 | 388 |
| Home Economics: Food | 0.029 | 9025 | 57.4 | 169 |
| French | 0.028 | 147604 | 57.6 | 2505 |
| Art \& Design (Textiles) | 0.028 | 7251 | 53.7 | 134 |
| Applied Engineering | 0.027 | 1954 | 60.9 | 46 |
| Home Economics: Child Development | 0.026 | 15288 | 58.0 | 376 |
| Art \& Design (Graphics) | 0.023 | 6273 | 59.3 | 135 |
| Classical Civilisation | 0.022 | 3590 | 47.9 | 71 |
| General Studies | 0.021 | 4300 | 48.9 | 47 |
| Biology | 0.019 | 146301 | 53.8 | 2442 |
| Spanish | 0.018 | 76731 | 54.8 | 1491 |
| Economics | 0.018 | 4162 | 59.6 | 89 |
| Psychology | 0.017 | 11371 | 54.4 | 248 |
| Science (Core) | 0.017 | 113089 | 52.8 | 1592 |
| German | 0.017 | 56194 | 55.2 | 1048 |
| Physics | 0.015 | 144500 | 53.2 | 2439 |
| Chemistry | 0.012 | 145659 | 52.6 | 2447 |
| Additional Science | 0.012 | 239722 | 51.7 | 2879 |
| Environmental Science | 0.005 | 2120 | 57.6 | 33 |
| Russian | -0.001 | 1282 | 44.4 | 17 |
| Art \& Design (3d Studies) | -0.007 | 1931 | 48.3 | 29 |
| Chinese | -0.036 | 1619 | 46.7 | 15 |

The smallest correlations tend to occur within modern languages and science subjects. A particularly striking example, due to the large number of candidates involved, is Additional Science GCSE, taken by more than 200,000 pupils. This subject displays a correlation between age in months and grade achieved of only just above 0.01 . Furthermore, for this subject, within any individual school we are nearly as likely to see younger children outperform older ones in
this subject as the reverse. A possible explanation for these findings may be that these are subjects where entry is strongly determined by prior ability which is itself associated with relative age. For example, those with the strongest ability in science tend to take separate sciences, rather than combined science, at GCSE. Similarly, modern languages tend to attract higher ability pupils than some other subjects. Thus, the effect of age is already partially at work in determining pupils' subject choices and the remaining effect of age within particular subjects is somewhat smaller. This possibility is further illustrated for a small number of subjects in figure 1. This shows that Biology and, to a lesser extent, French tend to attract greater numbers of pupils born in the autumn. In contrast Core Science and Additional Science attract a larger number of pupils from the summer months with both subjects having the highest percentage of their entrants born in July.

Figure 1: Percentage of candidates born in each month for Biology, French, Science (Core) and Additional Science


To further illustrate the size of the differences between pupils with different months of birth, figure 2 shows the average grade achieved in each of the 13 most popular GCSE subjects (all of those with more than 100,000 entrants) within each month of birth. When viewed within the full range of possible grades, the trend is barely visible. Indeed differences between subjects (partially due to differences in the prior attainment of candidates) are seen to be far larger than differences between candidates born in different months. Overall, for a typical subject, the average difference between autumn-born pupils and summer-born pupils ${ }^{4}$ is one seventh of a grade.

Figure 2: Average grades achieved by pupils in popular GCSE subjects by month of birth


Slightly (but only slightly) more obvious trends are visible in figures 3 and 4. These display the percentage of candidates achieving $A$ or above and $C$ or above in each of the same 13 subjects. As can be seen younger pupils have a very slightly reduced chance of achieving higher grades with the largest (displayed) differences occurring in History. In this subject, 32 per cent of pupils born in September achieved a grade A or above compared to 26 per cent of those born in August. Furthermore, 72 per cent of those born in September achieved grade C or above compared to 67 per cent of those born in August. In contrast, Chemistry GCSE displays much smaller differences with the equivalent percentages being 44 and 42 at grade A. Furthermore, in Chemistry, pupils born in August were just as likely as those born in September to achieve grade C or above ( 91 per cent for both months).

[^1]Figure 3: Percentage of pupils achieving A or above in popular GCSE subjects by month of birth


Figure 4: Percentage of pupils achieving C or above in popular GCSE subjects by month of birth


All of the above analysis depends upon treating GCSE grades either as if they are a continuous scale (so that figures such as the "average grade" are meaningful) or upon focussing upon a particular grade threshold rather than examining differences across the full range of abilities. To avoid these necessities, we can instead quantify the differences between months using the metric of Probability of Superiority (Ruscio and Gera, 2013). This metric is intended to provide a meaningful, scale-free way of comparing the scores of different groups on ordinal scale. In our case, the probability of superiority calculates the probability that a randomly chosen pupil born in
one month outperforms a randomly chosen pupil chosen from those born in all other months ${ }^{5}$. This gives an overall, instantly understandable calculation of the proportion of instances where pupils born in one month underperform relative to those born in other months. These figures are recorded in table 2. Comparing those born in each month (particular August) to those born in all other months contrasts with the standard approach of simply comparing everyone to pupils who are born in September. Comparing to other pupils more generally rather than to the oldest within the year group is sensible as the latter effectively assumes that almost all pupils are disadvantaged by not being the oldest in their year group; a somewhat strange definition of disadvantage. Indeed the more common approach which (often) involves comparing everyone to the month with the maximum level of achievement leads to greatly inflated estimates of the effect of age when compared to the more reasonable approach to quantifying advantage/disadvantage by comparing each month to the average of all other months.

Of particular interest in table 2 are the probabilities of superiority for August-born pupils and the subjects in the table are sorted in order of these probabilities. As can be seen, for all subjects, the probability of superiority for August-born pupils is close to 50 per cent. For example, even in PE, a randomly chosen pupil born in August will outperform a randomly chosen pupil born in another month 46 per cent of the time. For an average subject this probability is even closer to evens at 48 per cent and for a small number of subjects this probability is at or above 50 per cent. This implies that children born in August (or indeed in other summer months) have an almost even chance or outperforming their peers from other months.

Table 2: Probability of superiority effect sizes for each month of birth compared to all other months of birth

|  | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Summary statistics across 65 subjects |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mean | 0.52 | 0.51 | 0.51 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 0.48 | 0.48 | 60881 |
| Median | 0.52 | 0.52 | 0.51 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 0.48 | 0.48 | 11728 |
| Min | 0.48 | 0.47 | 0.44 | 0.47 | 0.47 | 0.46 | 0.46 | 0.42 | 0.46 | 0.44 | 0.45 | 0.45 | 1077 |
| Max | 0.55 | 0.56 | 0.54 | 0.55 | 0.54 | 0.55 | 0.53 | 0.55 | 0.53 | 0.53 | 0.54 | 0.56 | 424300 |
| Number of subjects where Probability>0.50 | 58 | 60 | 62 | 47 | 37 | 41 | 25 | 24 | 14 | 10 | 2 | 5 |  |
| Individual subjects |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Performing Arts | 0.55 | 0.53 | 0.53 | 0.48 | 0.50 | 0.50 | 0.50 | 0.50 | 0.51 | 0.49 | 0.47 | 0.45 | 2046 |
| Film Studies | 0.53 | 0.51 | 0.52 | 0.50 | 0.54 | 0.49 | 0.50 | 0.50 | 0.47 | 0.48 | 0.50 | 0.46 | 3879 |
| Physical Education/Sports Studies | 0.53 | 0.52 | 0.52 | 0.51 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 0.48 | 0.47 | 0.46 | 87728 |
| Art \& Design | 0.53 | 0.52 | 0.52 | 0.51 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 0.49 | 0.48 | 0.47 | 77826 |
| Russian | 0.49 | 0.55 | 0.44 | 0.48 | 0.51 | 0.52 | 0.46 | 0.51 | 0.53 | 0.52 | 0.54 | 0.47 | 1282 |
| Home Economics: Food | 0.52 | 0.50 | 0.51 | 0.51 | 0.53 | 0.49 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.47 | 9025 |
| Music | 0.51 | 0.51 | 0.52 | 0.50 | 0.51 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 0.48 | 0.47 | 38938 |
| D\&T Product Design | 0.52 | 0.52 | 0.52 | 0.50 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.48 | 0.47 | 30567 |
| English Language | 0.53 | 0.52 | 0.52 | 0.51 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 0.48 | 0.48 | 0.47 | 388196 |
| Astronomy | 0.49 | 0.52 | 0.52 | 0.47 | 0.54 | 0.52 | 0.47 | 0.53 | 0.50 | 0.49 | 0.48 | 0.47 | 1331 |
| Art \& Design (Fine Art) | 0.53 | 0.52 | 0.51 | 0.50 | 0.51 | 0.50 | 0.50 | 0.49 | 0.50 | 0.49 | 0.47 | 0.47 | 47718 |
| Drama \& Theatre Studies | 0.53 | 0.52 | 0.52 | 0.51 | 0.51 | 0.50 | 0.50 | 0.50 | 0.49 | 0.48 | 0.48 | 0.47 | 66453 |
| Art \& Design (Graphics) | 0.52 | 0.52 | 0.52 | 0.48 | 0.49 | 0.51 | 0.49 | 0.50 | 0.52 | 0.50 | 0.50 | 0.47 | 6273 |
| Art \& Design (Photography) | 0.51 | 0.52 | 0.53 | 0.49 | 0.50 | 0.50 | 0.52 | 0.49 | 0.48 | 0.49 | 0.49 | 0.47 | 12966 |
| Social Science: Citizenship | 0.53 | 0.51 | 0.52 | 0.51 | 0.51 | 0.51 | 0.50 | 0.48 | 0.48 | 0.49 | 0.48 | 0.47 | 9995 |
| Art \& Design (Textiles) | 0.53 | 0.51 | 0.50 | 0.50 | 0.49 | 0.50 | 0.52 | 0.50 | 0.48 | 0.49 | 0.50 | 0.47 | 7251 |
| Business Studies: Single | 0.52 | 0.51 | 0.50 | 0.51 | 0.50 | 0.51 | 0.51 | 0.50 | 0.50 | 0.49 | 0.48 | 0.47 | 57720 |
| Methods in Mathematics | 0.53 | 0.52 | 0.50 | 0.53 | 0.51 | 0.51 | 0.50 | 0.49 | 0.49 | 0.49 | 0.45 | 0.47 | 9903 |
| Religious Studies | 0.52 | 0.52 | 0.52 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 0.48 | 0.47 | 213963 |
| Applied Engineering | 0.53 | 0.51 | 0.50 | 0.50 | 0.50 | 0.51 | 0.48 | 0.49 | 0.53 | 0.50 | 0.49 | 0.47 | 1954 |
| D\&T Textiles Technology | 0.51 | 0.53 | 0.51 | 0.51 | 0.49 | 0.51 | 0.50 | 0.51 | 0.49 | 0.48 | 0.49 | 0.47 | 26145 |
| English Literature | 0.52 | 0.52 | 0.52 | 0.51 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 0.49 | 0.48 | 0.47 | 410373 |
| Environmental Science | 0.52 | 0.47 | 0.51 | 0.49 | 0.51 | 0.51 | 0.53 | 0.52 | 0.46 | 0.51 | 0.51 | 0.48 | 2120 |
| Office Technology | 0.52 | 0.53 | 0.52 | 0.52 | 0.49 | 0.49 | 0.49 | 0.50 | 0.49 | 0.48 | 0.49 | 0.48 | 10355 |

[^2]|  | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| History | 0.52 | 0.52 | 0.52 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 0.48 | 0.48 | 224754 |
| Geography | 0.52 | 0.52 | 0.51 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.48 | 0.48 | 0.48 | 191881 |
| Applications of Mathematics | 0.52 | 0.51 | 0.51 | 0.52 | 0.51 | 0.52 | 0.52 | 0.49 | 0.50 | 0.48 | 0.45 | 0.48 | 11728 |
| D\&T Resistant Materials | 0.51 | 0.52 | 0.51 | 0.52 | 0.50 | 0.50 | 0.50 | 0.49 | 0.50 | 0.48 | 0.48 | 0.48 | 48992 |
| Mathematics | 0.52 | 0.52 | 0.51 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 0.48 | 0.48 | 424300 |
| Urdu | 0.55 | 0.50 | 0.52 | 0.52 | 0.53 | 0.52 | 0.48 | 0.45 | 0.50 | 0.49 | 0.47 | 0.48 | 3046 |
| French | 0.52 | 0.51 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 0.48 | 147604 |
| Media/Film/TV Studies | 0.52 | 0.51 | 0.52 | 0.51 | 0.51 | 0.50 | 0.50 | 0.49 | 0.49 | 0.49 | 0.48 | 0.48 | 40740 |
| Information \& Communications Technology | 0.52 | 0.51 | 0.52 | 0.52 | 0.50 | 0.50 | 0.49 | 0.51 | 0.50 | 0.48 | 0.48 | 0.48 | 49659 |
| Classical Civilisation | 0.50 | 0.48 | 0.51 | 0.55 | 0.50 | 0.46 | 0.52 | 0.54 | 0.49 | 0.49 | 0.48 | 0.48 | 3590 |
| D\&T Food Technology | 0.52 | 0.52 | 0.51 | 0.51 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.48 | 0.48 | 40522 |
| Business Studies \& Economics | 0.52 | 0.49 | 0.52 | 0.51 | 0.53 | 0.52 | 0.48 | 0.50 | 0.47 | 0.50 | 0.49 | 0.48 | 4080 |
| D\&T Electronic Products | 0.52 | 0.54 | 0.50 | 0.49 | 0.50 | 0.51 | 0.49 | 0.48 | 0.48 | 0.51 | 0.50 | 0.48 | 7989 |
| D\&T Graphic Products | 0.52 | 0.51 | 0.53 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 0.47 | 0.48 | 34001 |
| Health \& Social Care | 0.54 | 0.55 | 0.50 | 0.48 | 0.53 | 0.50 | 0.51 | 0.50 | 0.46 | 0.50 | 0.45 | 0.48 | 2654 |
| Italian | 0.49 | 0.53 | 0.53 | 0.49 | 0.54 | 0.52 | 0.49 | 0.47 | 0.49 | 0.47 | 0.50 | 0.48 | 3332 |
| Statistics | 0.52 | 0.51 | 0.52 | 0.50 | 0.50 | 0.48 | 0.50 | 0.50 | 0.51 | 0.48 | 0.49 | 0.49 | 26716 |
| Sociology | 0.52 | 0.52 | 0.52 | 0.50 | 0.49 | 0.50 | 0.50 | 0.49 | 0.49 | 0.50 | 0.49 | 0.49 | 17920 |
| Economics | 0.51 | 0.52 | 0.51 | 0.51 | 0.49 | 0.47 | 0.48 | 0.55 | 0.49 | 0.50 | 0.49 | 0.49 | 4162 |
| Spanish | 0.50 | 0.51 | 0.51 | 0.51 | 0.49 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.50 | 0.49 | 76731 |
| Science (Core) | 0.51 | 0.51 | 0.50 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 113089 |
| Humanities: Single | 0.52 | 0.50 | 0.53 | 0.49 | 0.50 | 0.49 | 0.49 | 0.51 | 0.50 | 0.50 | 0.47 | 0.49 | 6947 |
| Biology | 0.51 | 0.51 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 0.49 | 146301 |
| D\&T Systems \& Control | 0.48 | 0.53 | 0.54 | 0.50 | 0.49 | 0.55 | 0.52 | 0.50 | 0.49 | 0.46 | 0.45 | 0.49 | 3286 |
| English Language \& Literature | 0.52 | 0.52 | 0.52 | 0.51 | 0.50 | 0.50 | 0.49 | 0.49 | 0.50 | 0.49 | 0.49 | 0.49 | 149264 |
| Physics | 0.51 | 0.50 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 144500 |
| Law | 0.50 | 0.52 | 0.54 | 0.48 | 0.49 | 0.51 | 0.49 | 0.51 | 0.49 | 0.51 | 0.46 | 0.49 | 2099 |
| German | 0.51 | 0.50 | 0.51 | 0.50 | 0.50 | 0.50 | 0.51 | 0.50 | 0.50 | 0.49 | 0.49 | 0.49 | 56194 |
| Additional Science | 0.51 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 239722 |
| Classical Greek | 0.52 | 0.50 | 0.50 | 0.54 | 0.54 | 0.47 | 0.46 | 0.53 | 0.47 | 0.49 | 0.48 | 0.49 | 1077 |
| Chemistry | 0.50 | 0.50 | 0.51 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 | 0.49 | 145659 |
| Home Economics: Child Development | 0.51 | 0.51 | 0.52 | 0.51 | 0.51 | 0.50 | 0.51 | 0.49 | 0.48 | 0.48 | 0.49 | 0.49 | 15288 |
| Latin | 0.50 | 0.53 | 0.51 | 0.52 | 0.51 | 0.48 | 0.51 | 0.49 | 0.48 | 0.48 | 0.48 | 0.49 | 8338 |
| Psychology | 0.51 | 0.51 | 0.52 | 0.49 | 0.49 | 0.50 | 0.50 | 0.51 | 0.49 | 0.49 | 0.49 | 0.49 | 11371 |
| Dance | 0.51 | 0.54 | 0.51 | 0.52 | 0.49 | 0.51 | 0.50 | 0.50 | 0.49 | 0.49 | 0.47 | 0.50 | 10521 |
| General Studies | 0.53 | 0.52 | 0.49 | 0.52 | 0.49 | 0.50 | 0.47 | 0.49 | 0.49 | 0.50 | 0.49 | 0.50 | 4300 |
| Computer Studies/Computing | 0.50 | 0.50 | 0.52 | 0.53 | 0.51 | 0.50 | 0.48 | 0.49 | 0.50 | 0.48 | 0.47 | 0.50 | 3864 |
| Art \& Design (3d Studies) | 0.49 | 0.48 | 0.51 | 0.51 | 0.52 | 0.51 | 0.52 | 0.48 | 0.48 | 0.51 | 0.47 | 0.51 | 1931 |
| Expressive Arts \& Performance Studies | 0.55 | 0.51 | 0.50 | 0.52 | 0.48 | 0.50 | 0.51 | 0.47 | 0.47 | 0.49 | 0.48 | 0.51 | 1998 |
| Arabic | 0.50 | 0.56 | 0.54 | 0.52 | 0.52 | 0.47 | 0.49 | 0.42 | 0.51 | 0.44 | 0.47 | 0.54 | 1502 |
| Chinese | 0.51 | 0.49 | 0.50 | 0.49 | 0.47 | 0.49 | 0.49 | 0.50 | 0.49 | 0.53 | 0.50 | 0.56 | 1619 |

## Results based upon GCSE marks (OCR data)

The previous section has shown the small size of the relationship between age and achievement across different GCSE subjects. The analysis in this section takes this further and explores the relationship for individual GCSE assessments. Note that, if age-standardisation is to be applied, it needs to be applied at the level of individual assessments as this is the level where grade boundaries are determined. Thus, whilst it may be of interest to examine the relationship between age and various aggregated measures of performance (such as was examined by Crawford et al, 2013), if we wish to directly apply age-adjustments to scores then it is at the level of individual assessments that we must consider this relationship.

The correlation between age in months and the number of marks achieved was calculated for 235 OCR GCSE components taken in June 2013 - that is, all components taken by more than 1000 year 11 candidates born between September 1996 and August 1997. For the OCR components with the largest entries, these correlations are displayed and summarised in table 3. An extended table with results for all components is provided in Appendix 1. When viewed at the level of individual components, the correlations in table 3 (and appendix 1 ) are, on average,
even lower than those displayed earlier in table 1, with the average correlation now just above 0.02 rather than 0.03 . As with the earlier analysis, none of the correlations exceed 0.1 , with only a small minority ( 28 assessments) exceeding 0.05 . In contrast more than a quarter of assessment (65) display correlation below 0.01 and exactly a fifth (47) display correlations below zero showing that within these assessments there is no evidence of summer-born children being disadvantaged at all.

The final column of table 3 converts these correlations to effects in terms of regression coefficients. These show the expected increase in the percentage of marks a student will achieve for every additional month in age. In the worst case (A971_17 - a History GCSE paper - see Appendix 1) each additional month in age in associated with pupils achieving just over an additional 0.4 per cent of marks. This would imply a pupil born in August would achieve on average 5 per cent fewer marks than one born in September. However a more typical case (averaging across components) is that pupils will only achieve an additional 0.1 per cent of the marks for each additional month of age. This implies that for the majority of assessments there is a tiny difference amounting to little more than 1 per cent of marks (if that) between those born in August and those born in September.

Table 3: Correlations between marks and age in months for individual components

|  |  | Correlation between age and mark | N | Regression coefficient (\% marks per month) |
| :---: | :---: | :---: | :---: | :---: |
|  | Summary across (all) 235 components |  |  |  |
|  | Mean | 0.022 | 8072 | 0.104 |
|  | Median | 0.022 | 4249 | 0.106 |
|  | Minimum | -0.054 | 1000 | -0.201 |
|  | Maximum | 0.095 | 49342 | 0.423 |
| Individual components (with at least 12,000 entrants. Full results in Appendix 1). | Component Name |  |  |  |
| A651_02 | Extended Literary Text And Imaginative Writing (Controlled Assessment - Postal Moderation) | 0.071 | 25878 | 0.275 |
| A661_02 | Literary Heritage Linked Texts (Controlled Assessment Postal Moderation) | 0.066 | 28108 | 0.291 |
| A652_04 | Speaking, Listening And Spoken Language (Speaking and Listening - Postal Moderation) | 0.056 | 27696 | 0.197 |
| A953_02 | History Around Us Or Modern World Study Controlled Assessment (Postal Moderation) | 0.054 | 27728 | 0.279 |
| A652_02 | Speaking, Listening And Spoken Language (Spoken Language - Postal Moderation) | 0.051 | 27657 | 0.241 |
| B604_01 | Ethics 2 ( Peace And Justice, Equality, Media) (Written Paper) | 0.046 | 43757 | 0.252 |
| A952_21 | Historical Source Investigation (Historical Source Investigation with Developments in British Medicine, 12001945) | 0.045 | 23106 | 0.226 |
| B603_01 | Ethics (Relationships, Medical Ethics, Poverty And Wealth) (Written Paper) | 0.044 | 47509 | 0.214 |
| B562_02 | Geographical Enquiry (Controlled Assessment - Postal Moderation) | 0.044 | 21644 | 0.227 |
| B602_01 | Philosophy 2 (Good And Evil, Revelation, Science) (Written Paper) | 0.041 | 44146 | 0.229 |
| A973_02 | Historical Enquiry (Postal Moderation) | 0.041 | 49342 | 0.192 |
| A951_14 | Study In Development And Study In Depth (Study in Development with Germany, c.1919-1945) | 0.039 | 14861 | 0.222 |


|  | Correlation <br> between <br> age and <br> mark | Regression <br> coefficient <br> (\% marks <br> per month) |  |  |
| :--- | :--- | ---: | ---: | ---: |
| B743_02 | Chemistry Controlled Assessment (Controlled Assessment | 0.037 | 21792 | 0.135 |
| -Postal Moderation) |  |  |  |  | | Study In Development And Study In Depth (Study in |
| :--- |
| Development with The American West, 1840-1895) |

As noted earlier, across the whole of the table in Appendix 1, forty-seven components display a negative correlation between age and achievement. Further inspection reveals that the majority of such correlations (43) occur for tiered assessments. Indeed, across a total of 93 tiered assessments only just over half (50) display a positive correlation between age and achievement. Furthermore, the mean correlation across tiered assessments is only 0.003 compared to 0.034 for those that are untiered.

The lack of any relationship between age and achievement within tiered assessments has been noted in previous research (see Massey et al, 1996). The explanation for this would be that any difference in the abilities of pupils of different ages is already captured within the way in which they are assigned to tiers ${ }^{6}$. Thus, within tiers, there is no remaining relationship between age and achievement.

At first glance this might suggest a chronic tendency for schools to incorrectly assign summer born children to the foundation tier - ignoring their tendency to develop more quickly than older peers ${ }^{7}$. However, some perspective is required. Table 4 shows the numbers of pupils assigned to each tier by month of birth for the largest tiered GCSE component considered: Additional Science component B722. As can be seen from table 4, there is a slight tendency for older pupils to be entered via the higher, rather than the foundation, tier. For example, 68 per cent of candidates born in October were entered for the higher tier compared to 63 per cent of those born in August. However, it can also be seen that only a tiny minority of pupils are likely to be affected by this trend. For example, even if we were to assume that the assignment of pupils to tiers should be independent of age (a "worst-case scenario" which itself would assume that there is zero association between ability and age) then only just over 3 per cent of August-born pupils (that is, less than 100 of these pupils) would need to be reassigned to the higher tier. Indeed, overall, less than 300 pupils out of more than 36,000 ( 0.7 per cent) would need to be reassigned from the foundation to the higher tier. This indicates that relative age makes no difference to tier assignment for the vast majority of pupils.

Table 4: Estimated numbers of pupils where age affects decisions about tiers for Additional Science component B722 (modules B4, C4 and P4).

|  | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Foundation | 1006 | 1002 | 995 | 992 | 1122 | 984 | 1028 | 983 | 1082 | 1032 | 1113 | 1106 |
| Higher | 2101 | 2139 | 2017 | 2109 | 2064 | 1793 | 2007 | 1958 | 1982 | 1973 | 1963 | 1852 |
| Total | 3107 | 3141 | 3012 | 3101 | 3186 | 2777 | 3035 | 2941 | 3064 | 3005 | 3076 | 2958 |
| \% to higher within |  |  |  |  |  |  |  |  |  |  |  |  |
| month |  |  |  |  |  |  |  |  |  |  |  |  |
| Actual | $67.6 \%$ | $68.1 \%$ | $67.0 \%$ | $68.0 \%$ | $64.8 \%$ | $64.6 \%$ | $66.1 \%$ | $66.6 \%$ | $64.7 \%$ | $65.7 \%$ | $63.8 \%$ | $62.6 \%$ |
| If equal across months | $65.8 \%$ | $65.8 \%$ | $65.8 \%$ | $65.8 \%$ | $65.8 \%$ | $65.8 \%$ | $65.8 \%$ | $65.8 \%$ | $65.8 \%$ | $65.8 \%$ | $65.8 \%$ | $65.8 \%$ |
| N difference | 56 | 72 | 35 | 68 | -33 | -35 | 10 | 22 | -35 | -5 | -61 | -95 |

It is striking to note that despite the tiny association between relative age and tiers, this is sufficient to completely remove any association between age and achievement within tiers. This once again serves to illustrate just how small the association between age and achievement is if it can be effectively masked by a minor difference in the way in which pupils are assigned to tiers.

The fact that, for many GCSEs, the effect of age is contained within the way in which pupils are assigned to tiers rather than in the relationship between age and test scores, would create some difficulties for any application of age-standardisation. Usually, age-standardisation is applied directly to test scores, however, this approach will not work for these assessments as no

[^3]relationship between test scores and age is evident. For this reason, any attempt to agestandardise would require (at least) a two-stage process:

1. Firstly, scores across the two tiers would need to be placed on a single continuous scale. This is by no means a straightforward process. At present, in unitised assessments, this is partially achieved by the application of UMS scores. However, these scores have some unusual features (such as caps - leading to strange score distributions) which would make them unsuitable for age-standardisation.
2. Now we could apply age-standardisation to scores on the newly revised scale. Note that, since we know there is no relationship between age and achievement within tiers and, furthermore, because tiers (typically) only overlap between grades $C$ and E , the ageadjustments developed at this stage are likely to have a rather unusual shape and only affect a proportion of pupils.

Even if the above problems were overcome they would still leave other difficulties. For example, at present, tiers dictate the grades that are available to pupils. Specifically, no pupils on the foundation tier can achieve above grade C. Thus, regardless of any age-adjustments, any August-born pupils in the foundation tier who achieved a C (often the modal grade) could not have their grade adjusted upwards. This would mean that age-standardisation would be pointless for a large proportion of pupils. The only way to avoid this would be to change the rules so that grade B was available in the Foundation tier but only for those pupils born in summer - a highly controversial (and probably unjustifiable) move.

Similar issues apply to the age-standardisation of particular subjects noted earlier (such as single sciences or modern languages) where the effect of age is already largely spent through its effect on subject choice. For example, if the effect of age on achievement in Chemistry GCSE is largely through its effect on choosing the subject in the first place rather than on achievement within the subject (remaining correlation equal to only 0.01 - see table 1 ), how can we possibly identify appropriate age-related adjustments to make to test scores. This situation is even worse than for tiered assessments as whilst it is vaguely plausible that a single board may put scores achieved on different tiers onto a single scale (such as UMS), there is no mechanism for scores in different subjects (probably across multiple exam boards) to be placed onto a single scale. Thus it would not be possible for the effect of age upon subject choice to be factored into any process of age standardisation.

## The reliability of age standardisation

Notwithstanding the difficult issues noted above, we now move on to examine the reliability of age-standardisation itself; assuming that this can be meaningfully applied. The aim of this analysis is to evaluate the stability with which scores from each month can be equated to the distribution as a whole. That is, to what extent are the adjustments based upon agestandardisation independent of the particular sample of students who have chosen to enter the given examination.

As noted elsewhere, any adjustments to scores based upon age-standardisation are based on estimates of the relationship between age and scores and may differ depending upon the sample of pupils used to undertake age standardisation. Indeed, Tymms (1998) suggested that in some circumstances the uncertainty around adjustments, amongst other reasons, may make the entire process of age-standardisation inadvisable ${ }^{8}$. By evaluating the size of any such uncertainty we can assess the extent to which any gains in equity through the application of agestandardisation may be eroded by decreases in reliability.

Analysis in this section focusses upon a typical, untiered GCSE unit. The unit chosen is component A293_01: Production, Finance and the External Business Environment. This GCSE

[^4]Business studies unit is typical in that the relationship between age and achievement is just above average for an untiered unit (correlation $=0.038$ ). The number of candidates is also comfortably above the median level $(10,855)$ which may reflect an expected number of candidates to enter a GCSE unit now that, since 2014, all GCSEs are "linear" so that there are fewer options for the time when candidates will take the required units for their GCSEs. This component consists of 90 marks.

The relationship between age and marks is shown in figure 5. This relationship is barely visible overall. Nonetheless, close inspection reveals that the $5^{\text {th }}$ percentile of achievement for pupils born in the summer is roughly 3 marks below the $5^{\text {th }}$ percentile for those born in the autumn, there is a difference of roughly 2 marks at the $20^{\text {th }}$ percentile, of just over 1 mark at the $50^{\text {th }}$ percentile (the median) and the $80^{\text {th }}$ percentile, and essentially no difference between different months of birth at the $95^{\text {th }}$ percentile.

Figure 5: Relationship between month of birth and quantiles of achieved scores for A293_01 Production, Finance and The External Business Environment (Written Paper)


In order to age-standardise this test it is necessary to estimate a smooth relationship between age and changes in the shape of the distribution. This was done using a generalised additive model for location scale and shape (GAMLSS, see Stasinopoulos and Rigby, 2007). The score distribution (in terms of the proportion of possible marks that were achieved by each pupil) was modelled as an inflated beta distribution ${ }^{9}$. The model estimated simple trends for the way in which both the mean score and the standard deviation of scores changed with age ${ }^{10}$. The estimated score distribution for each age group could then be equated to the estimated overall score distribution ${ }^{11}$. The estimated adjustments to make to each raw score dependent upon the month of birth of each candidate are shown in figure 6. Figure 6 shows that pupils born between March and August should have their scores adjusted upwards whilst those born between September and February should have their scores adjusted downwards. The largest positive

[^5]changes are for those pupils born in August. For those scoring between 10 and 50 marks (relatively low scores on the distribution - see figure 5) these adjustments are just above 1 mark. However, for those with more than 70 marks the adjustment is less than half a mark. Averaged across all August-born pupils taking the test, and accounting for their overall score distribution, the average adjustment for an August-born pupil is 0.9 marks. These positive adjustments are almost exactly balanced out by the negative adjustments suggested for September-born pupils.

Note that the adjustments in figure 6 do not fully remove all of the differences in the score distribution between months of birth. Only the general trends in scores shown in figure 4 are addressed whilst the remaining peaks and troughs for individual months are treated as if they are purely the result of sample fluctuation. A more thorough method to address all differences between months of birth would be to directly equate the score distribution within each month to the overall score distribution. However this would have two disadvantages. Firstly, it would assume that there is a necessity to address all such differences; for example, assuming that the lower scores achieved at the $5^{\text {th }}$ percentile for pupils born in December (figure 5) is as a result of some kind of disadvantage that needs to be addressed. Secondly, adjustments based on direct equating of each month would be far more vulnerable to sampling variation than the model based approach we have adopted and, as such, would provide age-adjustments that are far less reliable. For these reasons we have not adopted this approach.

Figure 6: Estimated age-adjustments by month of birth of pupils for A293_01-Production, Finance and The External Business Environment (Written Paper)


The size of the small adjustments shown in figure 6 and their ability to address inequity in outcomes between pupils born in different months must be set against the added sampling variance associated with applying such adjustments. Specifically, we need to know the extent to which the adjustment made to a particular pupil within one school is dependent upon which pupils at other schools have also chosen to take this assessment. If many (other) schools where there is little association between age and attainment (see table 1) enter candidates for this assessment then the adjustment will be smaller. If, instead, many schools where there is a strong relationship enter their pupils, then larger adjustments will be applied.

The sampling variance of the adjustments in figure 6 was estimated via the method of balanced repeated replication (Rust and Rao, 1996). By recalculating the adjustments based upon successive sub-samples consisting of the candidates from exactly half of the centres, but using
exactly the same methodology, this method directly estimates the variance of adjustments across different samples of schools. A total of 80 half-samples were used to estimate the variances.

The variance of adjustments can be directly compared to the size of the adjustments squared. The rationale for this comparison is that the these elements represent the overall mean square error of adjusted and unadjusted scores respectively relative to "true" adjusted scores if the actual underlying relationship between month of birth and expected score was known. Thus, if the variance is larger than the size of the adjustments squared then this indicates that the added variability due to the instability in the estimates will outweigh any improvement in the equity of outcomes. This comparison is made for August-born pupils in figure 7. As can be seen, although the squared sizes of the suggested adjustments are small, the sampling variances of these adjustments are considerably smaller. Averaged across all August-born pupils, the average squared adjustment is 0.9 marks squared whereas the average variance is roughly 0.08 marks squared. Thus just less than 10 per cent of the improvement in equity due to age-adjustment is lost by increased sampling variance. Thus, in these terms, for an untiered assessment with this size of entry, there is some evidence that age-adjustment may be worthwhile.

Figure 7: Size of squared adjustments and variances of adjustments for different raw scores for August-born pupils on component A293_01 - Production, Finance and The External Business Environment (Written Paper)


Having said this, repeating the full procedure above for an assessment with a slightly smaller entry (a Media Studies assessment - B322_01: Textual Analysis and Media Studies Topic Moving Image) gives a less positive picture. This assessment has an entry of 5,160 candidates (still above the median for those assessments analysed) and has 80 marks available. The correlation between scores and age is only slightly below the median for untiered assessments at 0.029. A comparison of the squared size of suggested adjustments to the sampling variance for August-born pupils is shown in figure 8. As can be seen, for all pupils scoring 30 or less, the sampling variances of suggested adjustments are greater than the squared size of adjustments suggesting that these do more harm than good. Averaged across the score distribution for August-born pupils, more than a third of the benefit in terms of equity from applying age adjustments will be lost due to sampling variance. This suggests that if either the sample size, or the estimated size of adjustments falls only slightly below the level suggested in the earlier example, then any form of age-adjustment will be hardly worthwhile.

Figure 8: Size of squared adjustments and variances of adjustments for different raw scores for August-born pupils on component B322_01 - Textual Analysis And Media Studies Topic (Moving Image) (Written Paper)


## Discussion

Despite its high media profile, by the end of key stage 4, the effect of month of birth on attainment is small. This can be seen in numerous ways. For a typical GCSE subject:

- The correlation between age and grade achieved is below 0.04 .
- The difference in the average grade achieved by pupils born in different months is so small it is barely visible to the naked eye and is dwarfed by the differences between different GCSE subjects.
- Within as many of 40 per cent of schools (with large entries) there is no positive correlation between age in months and achievement at all.
- The chance of an August-born pupil outperforming pupils born in another month is only very slightly below 50 per cent ( 48 per cent).

The effects above are even smaller within particular GCSE subjects such as modern languages or science. For these subjects it is likely that the effect of age is largely through the mechanisms via which pupils choose these subjects rather than any relationship between age and the grades pupils achieve.

Furthermore, when we look within subject at individual GCSE assessments, we find that for a large number of these the age effect is actually non-existent. This raises serious practical issues of how such assessments could be age-standardised when the mechanism for the (slight) effect of age is captured within the way in which pupils are assigned to tiers or make subject choices rather than in the relationship between age and test scores. One possibility is that such mechanisms are influenced by results at key stage 2 , that is, pupils are assigned to ability sets on the basis of key stage 2 results when they arrive at secondary school and this in turn influences their subsequent tiers and possibly their subject choices. For this reason, it may be that age-standardisation of key stage 2 could address some of the issues we see at GCSE. This is more attractive than age-standardisation of GCSE as the age-effects in question are larger, and the structure of the examinations is simpler ${ }^{12}$.

Even where the above difficulties in age-standardisation of GCSEs do not occur, our analysis has shown that unless we have a large number of entrants to an examination (roughly 10,000 in our example) then sampling variance will mean that, for particular groups of pupils, applying

[^6]age-adjustments will do more harm than good. That is, there is a possibility that the size of the random variability of such adjustments will exceed the (small) size of the age-effects we are trying to remove. Even where this is not the case, a large proportion of the gain in equity through age adjustment may be lost through sampling variance.

It should be noted that the discussion in this report has focussed on the effectiveness of agestandardisation when applied to individual assessments at key stage 4. This is in contrast to many previous analyses of age effects at key stage 4 (for example, Crawford, 2013, DfE, 2010) which have tended to focus on achievement at key stage 4 aggregated across all subjects. It is possible that age-standardisation would be more effective when applied to overall aggregated measures of achievement at KS4. However, such measures are not available at the time of GCSE awarding but only after all results, across multiple exam boards, have been collated into a single database such as the NPD. As such, within the current system of GCSE awarding, they could not be made available at the same time as GCSE results in general and as such could not be used to influence progression to further education post-16.

There are further issues not discussed in this report. For example:

- How can (and should) age-standardisation be applied so that it has a consistent effect across different subjects and different exam boards?
- Should age-adjustments be consistent across years? What would be the implications for equity of applying last year's adjustments when data this year shows that the relationship between age and achievement has changed?
- Would summer-born candidates entering unpopular subjects, where there is insufficient data for age-standardisation, be unfairly disadvantaged?
- How can age-standardisation be fairly applied to children who are born prematurely? Is it fair that age-standardisation be based on their actual date of birth rather than their due date (or date of conception)? ${ }^{13}$
- Will age-adjustments of less than a mark make any difference at all given that (at present) all grade boundaries are determined in terms of whole numbers of marks? Would schools and pupils be willing to accept grade boundaries expressed as decimals where (potentially) the minimum possible performance to achieve a given grade was only available to pupils born within one particular month ${ }^{14}$ ?
- How can the interpretation of GCSE grades as indicating that candidates have mastered particular skills be maintained if grades are dependent not only on what they know and can do but also on their month of birth?

This final question regarding the purpose of GCSEs was in fact also noted in the work by Crawford et al (2013). They argued "that employers would find an absolute measure of attainment more valuable, as it should signify the skills that a young person has already acquired" (Crawford et al, 2013, page 70) and that age-standardisation of GCSEs should only apply when GCSEs are to be used as an indicator of a pupil's suitability to continue into further or higher education. However, this present research has drawn attention to the technical difficulties of applying age-standardisation even for this limited purpose.

Of course, many of the above issues apply to any age-standardised test. However, they are particularly acute for GCSEs given that the effects of age are so small and, as such, the prima facie case for age-standardisation is much weaker than for assessments at younger ages. This leads to the fundamental question behind all the others: Is the controversy associated with agestandardisation worth it given the small size of the effects we are dealing with? The research in this report would suggest it is not.

[^7]Having said the above, the evidence in this report should not be used to deny that any age effects exist; it is clear from both this report and others that they do. Furthermore, the evidence in this report of the effects of month of birth on subject choice and entry tiers may suggest that this is an area that requires further intervention. In particular, if entry tiers are strongly related to the sets and streams into which pupils are placed on arrival at secondary school, and if these sets and streams are somewhat determined by performance in national tests at key stage 2, it is important that "schools should consider age-position when allocating pupils to sets and streams" (Sharp, 1995, page 264). With this in mind, age-standardisation of key stage 2 results may indeed be an appropriate policy response. Age-standardisation of GCSEs is not necessary, although, given the small, remaining differences that exist between pupils born in different months, the recommendation that "Teachers should be sympathetic to summer-born students who wish to re-sit their GCSE or A-level examinations" (Sharp, 1995, page 265) remains a sensible one.

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## Appendix 1: Correlations between marks and age in months for individual components

Table A1: Correlations between marks and age in months for individual components

|  |  | Correlation between age and mark | N | Regression coefficient (\% marks per month) |
| :---: | :---: | :---: | :---: | :---: |
|  | Summary across 235 components |  |  |  |
|  | Mean | 0.022 | 8072 | 0.104 |
|  | Median | 0.022 | 4249 | 0.106 |
|  | Minimum | -0.054 | 1000 | -0.201 |
|  | Maximum | 0.095 | 49342 | 0.423 |
| Individual components | Component Name |  |  |  |
| B574_01 | Christianity (Roman Catholic) 2 (Worship, Community And Family, Sacred Writings) (Written Paper) | 0.095 | 1104 | 0.366 |
| A405_02 | Sources For Latin (Written Paper (Higher)) | 0.083 | 1047 | 0.313 |
| B572_01 | Christianity 2 (Worship, Community And Family, Sacred Writings) (Written Paper) | 0.082 | 1560 | 0.418 |
| B452_01 | Practical Performance And Analysis 1 (Controlled Assessment) | 0.076 | 9833 | 0.249 |
| A971_17 | Aspects Of International Relations, 1919-2005 And The Chosen Depth Study (Aspects of International Relations, 1919-2005 with the USA, 1945-1975 - a land of freedom?) | 0.075 | 1045 | 0.423 |
| A651_02 | Extended Literary Text And Imaginative Writing (Controlled Assessment - Postal Moderation) | 0.071 | 25878 | 0.275 |
| A343_01 | Rights And Responsibilities- Extending Our Knowledge And Understanding (Written Paper) | 0.067 | 2521 | 0.342 |
| B351_01 | Integrated Tasks (Controlled Assessment - OCR Repository) | 0.066 | 1307 | 0.285 |
| A914_02 | Safeguarding And Protecting Individuals (Written Paper) | 0.066 | 1290 | 0.274 |
| A661_02 | Literary Heritage Linked Texts (Controlled Assessment Postal Moderation) | 0.066 | 28108 | 0.291 |
| A344_02 | Identity, Democracy And Justice- Leading The Way As An Active Citizen (Controlled Assessment - Postal Moderation) | 0.064 | 2518 | 0.330 |
| B404_01 | Classical Greek Verse Literature (Written Paper) | 0.060 | 1115 | 0.187 |
| B061_02 | ICT In Today's World (Written Paper) | 0.059 | 3485 | 0.255 |
| A120_01 | Art And Design OCR-Set Task (OCR-Set Task) | 0.059 | 7635 | 0.294 |
| A562_01 | Resistant Materials: Sustainable Design (Written Paper) | 0.057 | 1840 | 0.242 |
| A121_01 | Fine Art: Art And Design OCR-Set Task (OCR-Set Task) | 0.056 | 10162 | 0.288 |
| B571_01 | Christianity 1 (Beliefs, Special Days, Divisions And Interpretations) (Written Paper) | 0.056 | 1934 | 0.299 |
| B401_01 | Classical Greek Language 1 (Written Paper) | 0.056 | 1201 | 0.187 |
| A110_01 | Art And Design Portfolio (Portfolio) | 0.056 | 7705 | 0.259 |
| A652_04 | Speaking, Listening And Spoken Language (Speaking and Listening - Postal Moderation) | 0.056 | 27696 | 0.197 |
| A111_01 | Fine Art: Art And Design Portfolio (Portfolio) | 0.055 | 10258 | 0.261 |
| A971_15 | Aspects Of International Relations, 1919-2005 And The Chosen Depth Study (Aspects of International Relations, 1919-2005 with Causes \& Events of the First World War, 1890-1918) | 0.055 | 1505 | 0.321 |
| A672_02 | You As A Global Citizen - The Impact Of Our Decisions (Controlled Assessment - Postal moderation) | 0.055 | 4615 | 0.284 |
| A953_02 | History Around Us Or Modern World Study Controlled Assessment (Postal Moderation) | 0.054 | 27728 | 0.279 |
| A403_02 | Latin Prose Literature (Written Paper (Higher)) | 0.054 | 7717 | 0.248 |


|  | Regression <br> coefficient <br> (\% marks <br> per month) |  |  |  |
| :--- | :--- | ---: | ---: | ---: |
| B033_02 | Correlation <br> between <br> age and <br> mark | Humanities Independent Enquiry (Controlled Assessment - <br> Postal Moderation) | 0.052 | 1000 |


|  | Regression <br> coefficient <br> (\% marks <br> per month) |  |  |  |
| :--- | :--- | ---: | ---: | ---: |
| A342_02 | Correlation <br> between <br> age and <br> mark | Identity, Democracy And Justice- Understanding Our Role <br> As Citizens (Written Paper) | 0.038 | 7218 |


|  |  | Correlation between age and mark | N | Regression coefficient (\% marks per month) |
| :---: | :---: | :---: | :---: | :---: |
| A341_02 | Rights And Responsibilities- Getting Started As An Active Citizen (Controlled Assessment - Postal Moderation) | 0.029 | 9644 | 0.161 |
| A592_01 | How The Economy Works (Written Paper) | 0.029 | 2148 | 0.154 |
| A712_02 | German: Speaking (Task 1 (Postal Moderation)) | 0.029 | 2523 | 0.130 |
| B322_01 | Textual Analysis And Media Studies Topic (Moving Image) (Written Paper) | 0.029 | 5160 | 0.137 |
| B753_02 | Physics Controlled Assessment (Controlled Assessment Postal Moderation) | 0.029 | 21910 | 0.103 |
| A523_02 | Food Technology: Making Quality Products (Controlled Assessment - Postal Moderation) | 0.028 | 4872 | 0.145 |
| A973_01 | Historical Enquiry (OCR Repository) | 0.028 | 1830 | 0.127 |
| B002_02 | Food Study Task (Controlled Assessment - Postal Moderation) | 0.028 | 4264 | 0.150 |
| A722_01 | Spanish: Speaking (Task 1 (OCR Repository)) | 0.028 | 2625 | 0.139 |
| A972_22 | British Depth Study (British Depth Study with How far did British society change, 1939-1975?) | 0.028 | 9259 | 0.133 |
| B561_02 | Sustainable Decision Making Exercise (Written Paper (Higher)) | 0.028 | 4467 | 0.106 |
| A642_02 | Imaginative Writing (Controlled Assessment - Postal Moderation) | 0.028 | 8343 | 0.133 |
| A123_01 | Photography - Lens And Light-Based Media: Art And Design OCR-Set Task (OCR-Set Task) | 0.028 | 1570 | 0.135 |
| A971_12 | Aspects Of International Relations, 1919-2005 And The Chosen Depth Study (Aspects of International Relations, 1919-2005 with Russia, 1905-1941) | 0.027 | 2399 | 0.142 |
| B673_01 | Applying Sociological Research Techniques (Written Paper) | 0.027 | 3657 | 0.118 |
| B064_01 | Creative Use Of Ict (Controlled Assessment - OCR Repository) | 0.027 | 1019 | 0.160 |
| A643_02 | Speaking And Listening (Speaking and Listening - Postal Moderation) | 0.027 | 8370 | 0.124 |
| A724_01 | Spanish: Writing (Controlled Assessment (Examiner Marked)) | 0.026 | 5725 | 0.131 |
| A671_01 | Extreme Environments (Written Paper (Foundation)) | 0.026 | 1388 | 0.101 |
| A503_02 | Mathematics Unit C (Written Paper (Higher)) | 0.026 | 7793 | 0.128 |
| A522_01 | Food Technology: Sustainable Design (Written Paper) | 0.025 | 2317 | 0.121 |
| B354_01 | Listening Test (Listening Test) | 0.025 | 8050 | 0.118 |
| A703_02 | French: Reading (Written Paper (Higher)) | 0.025 | 9074 | 0.112 |
| B723_02 | Additional Science Controlled Assessment (Controlled Assessment - Postal Moderation) | 0.024 | 36035 | 0.106 |
| B733_02 | Biology Controlled Assessment (Controlled Assessment Postal Moderation) | 0.024 | 21902 | 0.088 |
| B451_01 | An Introduction To Physical Education (Written Paper) | 0.024 | 3291 | 0.097 |
| A161_02 | Biology A Modules B1, B2, B3 (Written Paper - Higher) | 0.023 | 3092 | 0.112 |
| A553_02 | Product Design: Making, Testing And Marketing Products (Controlled Assessment - Postal Moderation) | 0.023 | 4249 | 0.131 |
| A674_01 | Issues In Our Fast Changing World (Written Paper (Foundation)) | 0.022 | 1841 | 0.078 |
| A641_02 | Reading Literary Texts (Controlled Assessment - Postal Moderation) | 0.022 | 7489 | 0.108 |
| B012_02 | Child Study Task (Controlled Assessment - Postal Moderation) | 0.022 | 7590 | 0.138 |
| A581_01 | From Page To Stage (Performance) | 0.022 | 4008 | 0.105 |
| A171_01 | Chemistry A Modules C1, C2, C3 (Written Paper Foundation) | 0.021 | 1856 | 0.076 |
| B011_02 | Child Development Short Tasks (Controlled Assessment Postal Moderation) | 0.021 | 7147 | 0.121 |


|  |  | Correlation between age and mark | N | Regression coefficient (\% marks per month) |
| :---: | :---: | :---: | :---: | :---: |
| A972_21 | British Depth Study (British Depth Study with How was British society changed, 1890-1918?) | 0.021 | 39036 | 0.092 |
| A561_02 | Resistant Materials: Introduction To Designing And Making (Controlled Assessment - Postal Moderation) | 0.021 | 2368 | 0.124 |
| B353_01 | Creative Task (Creative Task) | 0.021 | 7901 | 0.106 |
| A913_02 | Promoting Health And Wellbeing (Controlled Assessment Postal Moderation) | 0.021 | 1365 | 0.119 |
| A704_01 | French: Writing (Controlled Assessment (Examiner Marked)) | 0.021 | 11673 | 0.094 |
| A154_01 | Additional Science A Controlled Assessment (Controlled Assessment - OCR Repository) | 0.021 | 1391 | 0.099 |
| J567_01 | Mathematics B (Paper 1 (Foundation)) | 0.021 | 14444 | 0.101 |
| B671_01 | Sociology Basics (Written Paper) | 0.020 | 2593 | 0.100 |
| A971_13 | Aspects Of International Relations, 1919-2005 And The Chosen Depth Study (Aspects of International Relations, 1919-2005 with The USA, 1919-1941) | 0.020 | 14845 | 0.111 |
| A291_02 | Marketing And Enterprise (Controlled Assessment - Postal Moderation) | 0.020 | 5165 | 0.102 |
| B541_01 | Studies And Applications In Psychology 1 (Written Paper) | 0.020 | 1193 | 0.104 |
| A701_02 | French: Listening (Written Paper (Higher)) | 0.020 | 8969 | 0.078 |
| A172_02 | Chemistry A Modules C4, C5, C6 (Written Paper - Higher) | 0.020 | 10590 | 0.112 |
| A162_02 | Biology A Modules B4, B5, B6 (Written Paper - Higher) | 0.020 | 11150 | 0.106 |
| A591_02 | How The Market Works (Written Paper) | 0.020 | 1792 | 0.076 |
| B711_02 | Science Modules B1, C1, P1 (Written Paper - Higher) | 0.019 | 1954 | 0.085 |
| A662_02 | Modern Drama (Written Paper (Higher)) | 0.019 | 18216 | 0.070 |
| J567_03 | Mathematics B (Paper 3 (Higher)) | 0.019 | 14606 | 0.105 |
| B352_01 | Practical Portfolio (Controlled Assessment - OCR Repository) | 0.019 | 1350 | 0.080 |
| A154_02 | Additional Science A Controlled Assessment (Controlled Assessment - Postal Moderation) | 0.019 | 36010 | 0.092 |
| A702_01 | French: Speaking (Task 1 (OCR Repository)) | 0.018 | 4847 | 0.088 |
| A113_01 | Photography - Lens And Light-Based Media (Portfolio) | 0.018 | 1636 | 0.083 |
| B324_02 | Production Portfolio In Media Studies (Controlled Assessment - Postal Moderation) | 0.018 | 5958 | 0.094 |
| J567_04 | Mathematics B (Paper 4 (Higher)) | 0.017 | 14568 | 0.103 |
| B731_02 | Biology Modules B1, B2, B3 (Written Paper - Higher) | 0.017 | 1527 | 0.086 |
| A554_01 | Product Design: Designing Influences (Written Paper) | 0.017 | 3116 | 0.075 |
| A673_01 | Similarities And Differences (Written Paper (Foundation)) | 0.017 | 1821 | 0.073 |
| A163_02 | Biology A Module B7 (Written Paper - Higher) | 0.017 | 23806 | 0.070 |
| A702_03 | French: Speaking (Task 2) | 0.016 | 11611 | 0.079 |
| A722_02 | Spanish: Speaking (Task 1 (Postal Moderation)) | 0.016 | 3107 | 0.077 |
| A911_02 | Health, Social Care And Early Years Provision (Controlled Assessment - Postal Moderation) | 0.015 | 4376 | 0.087 |
| J567_02 | Mathematics B (Paper 2 (Foundation)) | 0.015 | 14392 | 0.072 |
| A144_02 | Science A Controlled Assessment (Controlled Assessment <br> - Postal Moderation) | 0.014 | 25714 | 0.074 |
| B402_01 | Classical Greek Language 2 (Written Paper) | 0.014 | 1118 | 0.065 |
| A182_02 | Physics A Modules P4, P5, P6 (Written Paper - Higher) | 0.014 | 11646 | 0.071 |
| A702_02 | French: Speaking (Task 1 (Postal Moderation)) | 0.014 | 6770 | 0.070 |
| A451_01 | Computer Systems And Programming (Written Paper) | 0.014 | 3638 | 0.081 |
| B577_01 | Islam 1 (Beliefs, Special Days, Divisions And Interpretations) (Written Paper) | 0.013 | 1694 | 0.070 |
| B003_01 | Principles Of Food And Nutrition (Written Paper) | 0.013 | 4194 | 0.056 |
| A171_02 | Chemistry A Modules C1, C2, C3 (Written Paper - Higher) | 0.013 | 3327 | 0.059 |


|  |  | Correlation between age and mark | N | Regression coefficient (\% marks per month) |
| :---: | :---: | :---: | :---: | :---: |
| A680_01 | Information And Ideas (Written Paper (Foundation)) | 0.013 | 9184 | 0.047 |
| A183_02 | Physics A Module P7 (Written Paper - Higher) | 0.012 | 23946 | 0.068 |
| A722_03 | Spanish: Speaking (Task 2) | 0.012 | 5715 | 0.058 |
| B392_02 | Methods In Mathematics 2 (Written Paper - Higher) | 0.011 | 1374 | 0.062 |
| A593_01 | The UK Economy And Globalisation (Written Paper) | 0.011 | 2298 | 0.045 |
| A352_02 | Epic And Myth (Written Paper (Higher)) | 0.011 | 2224 | 0.045 |
| A173_02 | Chemistry A Module C7 (Written Paper - Higher) | 0.010 | 24124 | 0.056 |
| A382_02 | Applications Of Mathematics 2 (Written Paper - Higher) | 0.010 | 1987 | 0.052 |
| B062_02 | Practical Applications In ICT (Controlled Assessment Postal Moderation) | 0.010 | 4198 | 0.059 |
| A712_03 | German: Speaking (Task 2) | 0.010 | 4290 | 0.047 |
| A713_02 | German: Reading (Written Paper (Higher)) | 0.010 | 3257 | 0.040 |
| B732_02 | Biology Modules B4, B5, B6 (Written Paper - Higher) | 0.010 | 20902 | 0.042 |
| A721_01 | Spanish: Listening (Written Paper (Foundation)) | 0.010 | 1434 | 0.036 |
| A662_01 | Modern Drama (Written Paper (Foundation)) | 0.009 | 3062 | 0.047 |
| B721_01 | Additional Science Modules B3, C3, P3 (Written Paper Foundation) | 0.009 | 6264 | 0.031 |
| B542_01 | Studies And Applications In Psychology 2 (Written Paper) | 0.008 | 3771 | 0.047 |
| B741_02 | Chemistry Modules C1, C2, C3 (Written Paper - Higher) | 0.008 | 1321 | 0.040 |
| B563_02 | Key Geographical Themes (Written Paper (Higher)) | 0.008 | 22499 | 0.036 |
| B713_02 | Science Controlled Assessment (Controlled Assessment Postal Moderation) | 0.007 | 13378 | 0.034 |
| A712_01 | German: Speaking (Task 1 (OCR Repository)) | 0.005 | 1773 | 0.024 |
| A151_01 | Additional Science A Modules B4, C4, P4 (Written Paper Foundation) | 0.004 | 2943 | 0.015 |
| B711_01 | Science Modules B1, C1, P1 (Written Paper - Foundation) | 0.003 | 3410 | 0.014 |
| A674_02 | Issues In Our Fast Changing World (Written Paper (Higher)) | 0.003 | 3496 | 0.010 |
| B752_02 | Physics Modules P4, P5, P6 (Written Paper - Higher) | 0.002 | 21018 | 0.008 |
| A713_01 | German: Reading (Written Paper (Foundation)) | 0.000 | 1071 | 0.001 |
| B712_01 | Science Modules B2, C2, P2 (Written Paper - Foundation) | 0.000 | 7382 | 0.000 |
| A503_01 | Mathematics Unit C (Written Paper (Foundation)) | 0.000 | 3534 | 0.000 |
| B742_01 | Chemistry Modules C4, C5, C6 (Written Paper Foundation) | 0.000 | 1287 | -0.001 |
| A381_02 | Applications Of Mathematics 1 (Written Paper - Higher) | 0.000 | 1426 | -0.001 |
| B543_01 | Research In Psychology (Written Paper) | 0.000 | 2434 | -0.001 |
| B732_01 | Biology Modules B4, B5, B6 (Written Paper - Foundation) | -0.002 | 1192 | -0.006 |
| B031_01 | Cross-Curricular Themes (Written Paper) | -0.002 | 1466 | -0.009 |
| A673_02 | Similarities And Differences (Written Paper (Higher)) | -0.002 | 3033 | -0.009 |
| A193_02 | Science Work Related Portfolio (Controlled Assessment Postal Moderation) | -0.002 | 4450 | -0.011 |
| B742_02 | Chemistry Modules C4, C5, C6 (Written Paper - Higher) | -0.004 | 20851 | -0.018 |
| B722_02 | Additional Science Modules B4, C4, P4 (Written Paper Higher) | -0.005 | 23958 | -0.020 |
| A711_01 | German: Listening (Written Paper (Foundation)) | -0.005 | 1148 | -0.017 |
| B721_02 | Additional Science Modules B3, C3, P3 (Written Paper Higher) | -0.006 | 7986 | -0.027 |
| A181_02 | Physics A Modules P1, P2, P3 (Written Paper - Higher) | -0.007 | 3702 | -0.031 |
| A671_02 | Extreme Environments (Written Paper (Higher)) | -0.008 | 1728 | -0.035 |
| A663_01 | Prose From Different Cultures (Written Paper (Foundation)) | -0.009 | 2659 | -0.047 |
| B712_02 | Science Modules B2, C2, P2 (Written Paper - Higher) | -0.010 | 6074 | -0.042 |
| A723_02 | Spanish: Reading (Written Paper (Higher)) | -0.010 | 4529 | -0.045 |
| A143_01 | Science A Modules B3, C3, P3 (Written Paper Foundation) | -0.010 | 7359 | -0.046 |
| A192_01 | Science Of Materials And Production (Written Paper - | -0.012 | 3606 | -0.048 |


|  |  | Correlation between age and mark | N | Regression coefficient (\% marks per month) |
| :---: | :---: | :---: | :---: | :---: |
|  | Foundation) |  |  |  |
| B561_01 | Sustainable Decision Making Exercise (Written Paper (Foundation)) | -0.012 | 2672 | -0.047 |
| A151_02 | Additional Science A Modules B4, C4, P4 (Written Paper Higher) | -0.013 | 4350 | -0.052 |
| A152_01 | Additional Science A Modules B5, C5, P5 (Written Paper Foundation) | -0.013 | 5245 | -0.048 |
| A162_01 | Biology A Modules B4, B5, B6 (Written Paper Foundation) | -0.013 | 2751 | -0.044 |
| A152_02 | Additional Science A Modules B5, C5, P5 (Written Paper Higher) | -0.014 | 10862 | -0.063 |
| A181_01 | Physics A Modules P1, P2, P3 (Written Paper Foundation) | -0.015 | 2072 | -0.059 |
| A153_02 | Additional Science A Modules B6, C6, P6 (Written Paper Higher) | -0.015 | 18297 | -0.061 |
| B563_01 | Key Geographical Themes (Written Paper (Foundation)) | -0.016 | 7988 | -0.078 |
| A721_02 | Spanish: Listening (Written Paper (Higher)) | -0.016 | 4299 | -0.070 |
| A664_01 | Literary Heritage Prose And Contemporary Poetry (Written Paper (Foundation)) | -0.018 | 4679 | -0.114 |
| A912_01 | Understanding Personal Development And Relationships (Written Paper) | -0.019 | 1810 | -0.085 |
| B722_01 | Additional Science Modules B4, C4, P4 (Written Paper Foundation) | -0.020 | 12445 | -0.078 |
| A191_01 | Science In Society (Written Paper - Foundation) | -0.020 | 1802 | -0.097 |
| A703_01 | French: Reading (Written Paper (Foundation)) | -0.022 | 2591 | -0.096 |
| B751_02 | Physics Modules P1, P2, P3 (Written Paper - Higher) | -0.023 | 1569 | -0.108 |
| A711_02 | German: Listening (Written Paper (Higher)) | -0.023 | 3143 | -0.109 |
| A161_01 | Biology A Modules B1, B2, B3 (Written Paper Foundation) | -0.026 | 1733 | -0.088 |
| A143_02 | Science A Modules B3, C3, P3 (Written Paper - Higher) | -0.027 | 9691 | -0.099 |
| A141_02 | Science A Modules B1, C1, P1 (Written Paper - Higher) | -0.027 | 1344 | -0.110 |
| A153_01 | Additional Science A Modules B6, C6, P6 (Written Paper Foundation) | -0.028 | 7821 | -0.101 |
| A142_01 | Science A Modules B2, C2, P2 (Written Paper Foundation) | -0.029 | 2449 | -0.106 |
| A701_01 | French: Listening (Written Paper (Foundation)) | -0.029 | 2702 | -0.128 |
| A723_01 | Spanish: Reading (Written Paper (Foundation)) | -0.030 | 1193 | -0.105 |
| A142_02 | Science A Modules B2, C2, P2 (Written Paper - Higher) | -0.033 | 1752 | -0.117 |
| A141_01 | Science A Modules B1, C1, P1 (Written Paper Foundation) | -0.035 | 1764 | -0.126 |
| A172_01 | Chemistry A Modules C4, C5, C6 (Written Paper Foundation) | -0.040 | 2906 | -0.174 |
| A182_01 | Physics A Modules P4, P5, P6 (Written Paper Foundation) | -0.043 | 3187 | -0.167 |
| B752_01 | Physics Modules P4, P5, P6 (Written Paper - Foundation) | -0.054 | 1149 | -0.201 |


[^0]:    ${ }^{1}$ A longer reading list on this topic has been made available by the NFER and can be downloaded from http://www.nfer.ac.uk/research/Early-years/Season-of-birth.cfm.
    $\frac{{ }^{2}}{2}$ GCSEs were grouped into subjects using the field "KS4_Mapping" provided within the NPD.
    ${ }^{3}$ See for example http://www.strath.ac.uk/aer/materials/4dataanalysisineducationalresearch/unit4/correlationsdirectionandstrength/ (viewed $5^{\text {th }}$ June 2014) or Cohen (1992).

[^1]:    ${ }^{4}$ In order to divide the year into three equal parts for analysis, autumn is defined as the months September to December and summer is defined as May to August.

[^2]:    ${ }^{5}$ With instances where their grade is tied treated as a 50 per cent chance of superiority either way.

[^3]:    ${ }^{6}$ Note that, although similar, this is not quite the same as the "restriction of range" effect where a reduction in the range of abilities of pupils being assessed can lead to a reduction in the observed correlation with other measurements. Although such an effect can reduce the size of a correlation it cannot remove it completely and, other than in very extreme circumstances, cannot lead to the levels of reduction observed within our data.
    ${ }^{7}$ As evidenced by the tendency for the gap between pupils born in different months to narrow as they get older (Sykes et al 2009).

[^4]:    ${ }^{8}$ This article prompted a fierce debate between the author and Schagen (1999) regarding when and if age-standardisation should be applied (also see Tymms, 1999).

[^5]:    ${ }^{9}$ This is an appropriate distribution to model (essentially) continuous scores within the interval [ 0,1 ]. The inflated beta distribution differs from the standard beta distribution in that it allows a positive probability for proportions of exactly 0 or exactly 1 (that is, pupils getting full marks or no marks).
    ${ }^{10}$ Only linear terms were allowed in these models although the same software allows for the estimation of complex curvilinear relationships. Furthermore, the software also allows for the exploration of changes in skewness and kurtosis. However, none of these additions was found to improve the overall fit of the model and may have led to an increase in the variance of age-standardised scores. For this reason only a simple form of the model was fitted.
    ${ }^{11}$ Also estimated as an inflated beta distribution. Note that in this step we are equating estimated smooth, continuous distributions. This is in contrast to the usual practice of score equating which also requires a discrete continuization step.

[^6]:    ${ }^{12}$ In that, at KS2, all pupils take the same tests with no tiering.

[^7]:    ${ }^{13}$ This is not purely a theoretical criticism but rather something the author has had to face in practice. A parent, who's child had just missed out on a place in a selective school due to the entrance test being age-standardised, complained that the process was unfair as their child was born prematurely and was thus younger than was indicated by their date of birth.
    ${ }^{14}$ That is, the score exactly equal to the grade boundary could only be achieved by pupils born in one particular month.

